



PLANNED GIVING: VITAL TOOLS FOR GENEROSITY

There are many ways to meet your financial goals while also maximizing your support of Extreme Response International through thoughtful gift planning. Options include:

- A gift from your IRA
- A bequest through a will or trust
- Make Extreme Response International a beneficiary of your retirement plan, donor-advised fund, or insurance policy

Please consult with a professional advisor when gift planning. The information on this website is not intended as legal or tax advice. References to estate and incomes taxes include United States federal taxes only. Planned giving vehicles outside the United States may differ; this recommended framework is intended for donors based in the United States.

IRA CONTRIBUTION

If you are age 70 ½ or older, you can make a tax-free distribution from your IRA and have the satisfaction of seeing your gift make a difference today. You may be able to donate up to \$100,000 each year to a qualified charity, such as Extreme Response International, without paying income tax on your own withdrawal and if you file a joint tax return your spouse may be able to as well. Plus, if you have not yet taken your required minimum distribution for the year, your IRA charitable rollover gift can satisfy all or part of that requirement. Please consult with a professional advisor when gift planning.

How to make your IRA gift:

- Contact your plan administrator to direct a distribution in the amount you designate from your traditional IRA to Extreme Response International.
- The distributions go directly to Extreme Response International and may not be subject to income tax.

BEQUEST THROUGH A WILL OR TRUST

You can leave a lasting legacy by designating Extreme Response International as a beneficiary of your will or trust with a gift of any size. Your gift may also reduce your taxes. Please consult with a professional advisor when gift planning.

How to make your gift through a will or trust:

- If you wish to name Extreme Response International in your will or estate plan, we should be named as: *Extreme Response International Inc., 2336 Wisteria Dr Ste 350, Snellville, GA 30078*
- Our tax identification number is: 58-2610409

RETIREMENT PLAN, DONOR-ADVISED FUND, OR INSURANCE POLICY

You can name Extreme Response International as a beneficiary of an insurance policy, donor-advised charitable gift fund, or retirement plan by simply identifying “Extreme Response International” as a beneficiary and supplying the requested information.

GIFT OF REAL ESTATE

A gift of real estate to Extreme Response International – either now or in your estate plan – provides a lasting benefit. If you have owned the property for more than one year, you may be able to take a charitable deduction equal to the fair market value of your property. Additionally, a gift of real estate will reduce the size and complexity of your estate and free you of the responsibility of paying real estate taxes and maintaining the property.

Gifts of real estate are a wonderful way to support Extreme Response International, but they require careful consideration. Prospective donors are required to provide detailed and specific information about the property. Extreme Response International staff will work with you to facilitate this process.

Because real estate will usually be sold soon after it is gifted, the real estate must be free of debt and readily marketable.

Interested in making a gift?

Contact us today about any questions you have or to learn more about how gift and estate planning can benefit you and Extreme Response International. Your inquiry is confidential.

Call: (678) 344-1950

Email: Ron Gilbert, Chief Financial Officer, at rjgilbert@extremeresponse.org.



For ER's 990, audit and ways to give, visit: <https://extremeresponse.org/us-donations/>.